

SGS JOURNEY TO GLOBAL RENEWABLE SOURCING

Renewable Energy Markets - 20 October 2015

Presented by Preben Munch, ECOHZ

WHEN YOU NEED TO BE SURE





LEADERS ARE LOOKING FOR SOLUTIONS

- Huge growth opportunities
- SGS an example of a company going all the way
- Taking renewable strategy both to the board room and all around the world

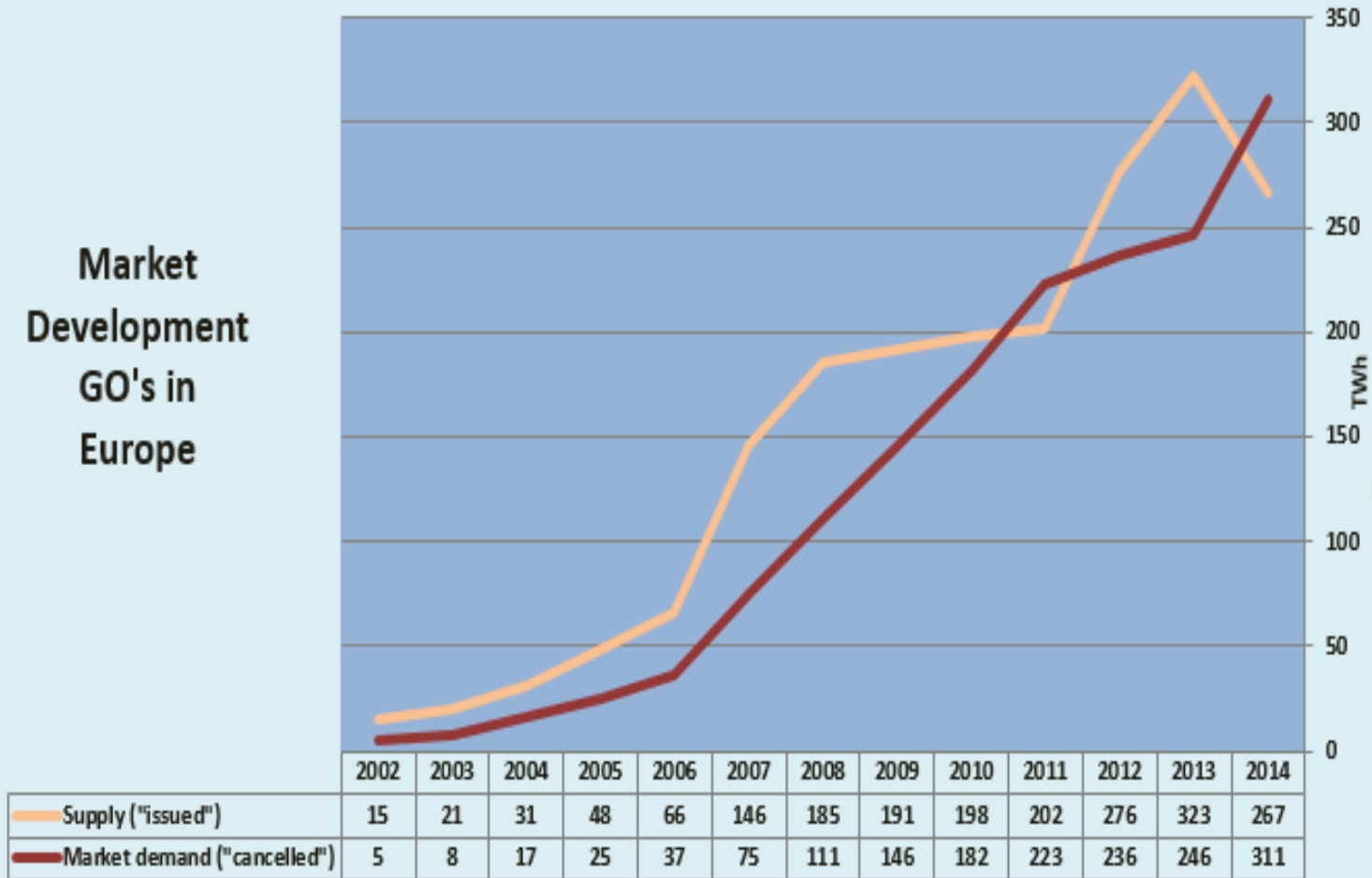


WORLD LEADING IN VERIFICATION

- SGS is the world's leading inspection, verification, testing and certification company.
- SGS is recognized as the global benchmark for quality and integrity.
- With more than 80,000 employees, SGS operates a network of over 1,650 offices and laboratories around the world.

PIONEERING IN A STEEP GROWTH MARKET

Market Development GO's in Europe



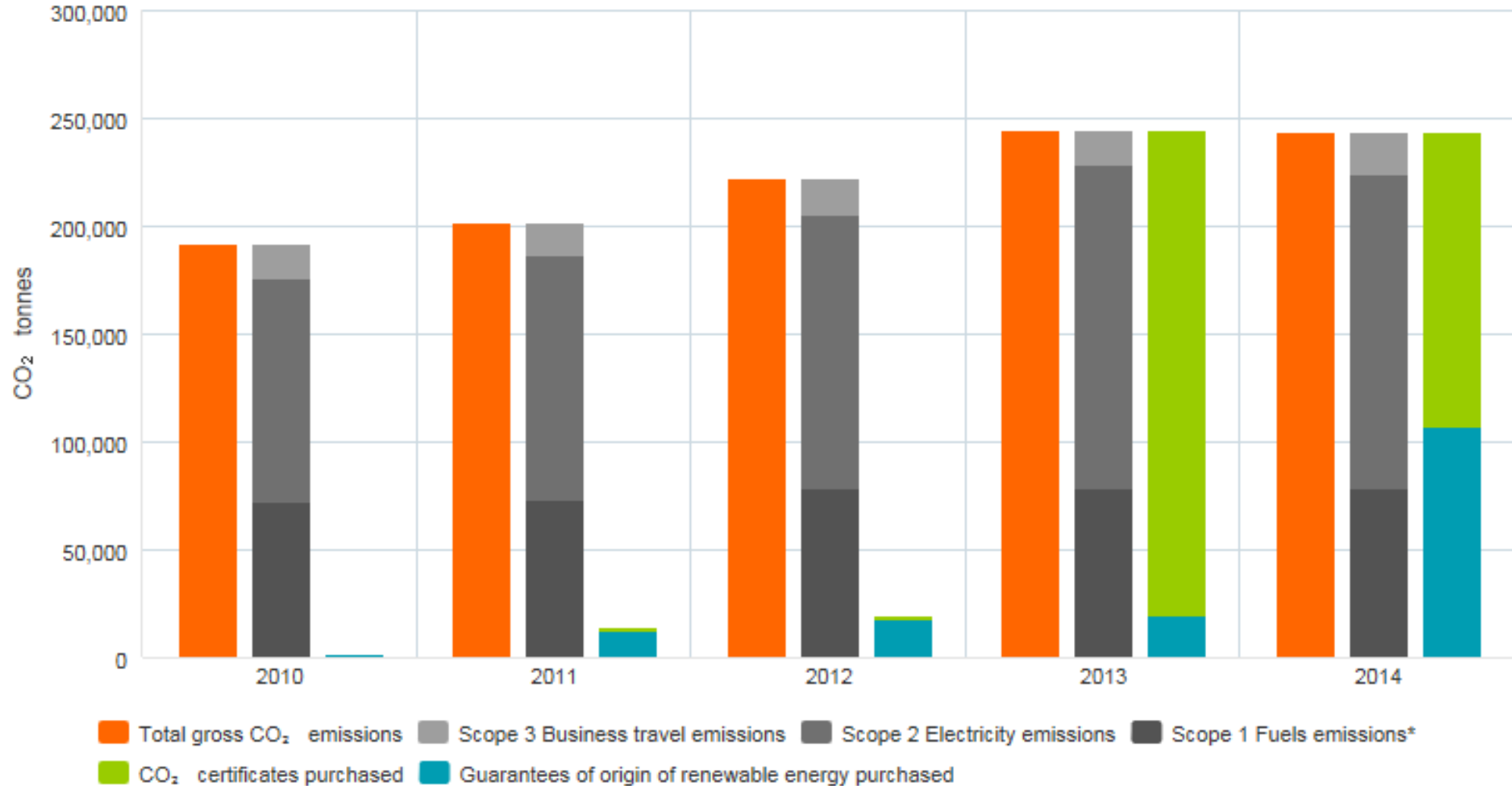
CARBON NEUTRALITY STATEMENT

- SGS is on a journey to reduce its carbon emissions and minimize its impact on climate change. In addition to sourcing renewable energy and increasing energy efficiency, we have offset all CO₂ emissions associated with operations in our major countries for 2014.
- We believe becoming carbon neutral has three main benefits
 - **Taking action now** – Carbon neutrality bridges the gap between the current reality and a more sustainable future
 - **Quantifying carbon costs** – Carbon neutrality enables a clear cost of carbon to be assigned. We incentivize affiliates to re-double their efficiency efforts by requiring each one to pay for their emission offsets
 - **Community commitment** – supporting carbon offsetting projects which benefit local communities aligns with our community investment strategy
- More info on our website WWW.SGS.COM/CS-REPORT2014

- SGS is carbon neutral since 2013
- Collaboration with ECOHZ. Meeting the challenges of flexible, efficient & scalable solutions
 - Guarantees of Origin, Europe since 2011 =>
 - Offsets, globally since 2013 =>
 - RECs, North America since 2014 =>
 - I-REC, China/HK and Taiwan 2014 =>

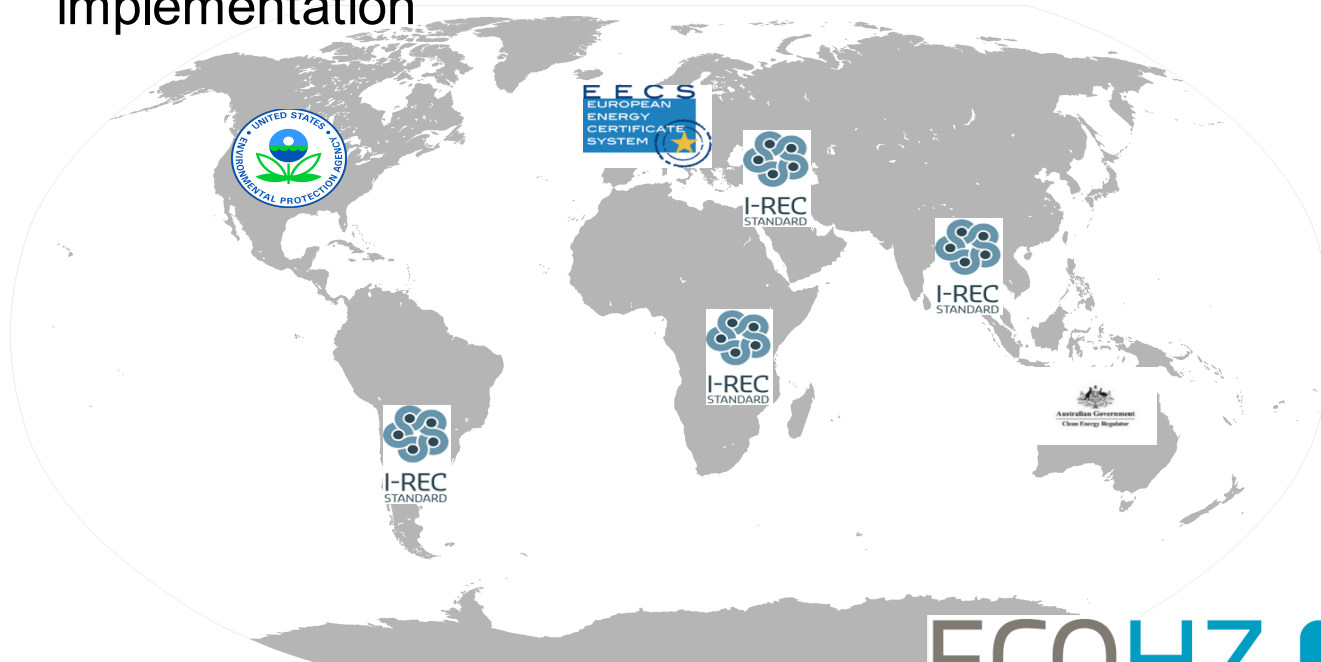
CARBON EMISSIONS 2010 – 2014

Carbon Emissions



WAY FORWARD – GLOBAL FOCUS

- Pursue carbon neutral policy
- 100% RE with market instruments where possible
- Support new RE projects in need of financial support for implementation



- Leaders like SGS want to use solutions that serves their global sustainability strategy
- This will drive more growth and opportunity
- And the market is becoming more global, so as an industry we need to collaborate in our response!