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# *Show Me the Money:* Case Studies and Practical Tips to Leverage IRA Funding

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# AGENDA

## *Show Me the Money: Case Studies and Practical Tips to Leverage IRA Funding*

- **Introductions**
- **Case Study Presentations**
  - *Fabian Roobeek, Director, STX Commodities: Case Studies and Practical Tips to Leverage IRA Funding*
  - *Craig Simon, President of Symphony Energy at Symphony Risk Solutions: Inflation Reduction Act; Renewable Energy Insurance Timeline from Development to Re-Powering*
  - *Ariel Kalishman Walsh, Director of Policy and Business, Solstice: Inflation Reduction Act: Investment Tax Credit Adder Category 4 LICBC*
- **Panel Q&A**
  - *Tax Credit Monetization*
  - *Bonus Credit Compliance*
  - *IRA Regulatory Risk*
- **Audience Q&A**

# IRA Regulatory Risk

## *How should the clean energy industry be preparing for any prospective regulatory risk to the IRA?*

- **Can regulations and other guidance be rescinded or repealed?**
  - Yes. If final regulations, will take longer (likely a year or more) to repeal. If not yet final, incoming admin could suspend then repeal. CRA is minimal risk. Underlying statute would still remain in effect.
  - High Risk: Tech-neutral ITC/PTC; LMI adder; transferability + direct pay; vehicle credit regulations
  - Low-Risk: Prevailing wage and apprenticeship requirements; energy communities
- **What should taxpayers do?**
  - Rescinded guidance may be treated as “persuasive”
  - Penalty defense versus tax benefits; “phantom” regulations
- **What about grant and loan programs?**
  - Contract termination; events of default; significant federal govt discretion in grant agreements; final, executed loan agreements key risk area includes any CPs to draw/loan disbursement with govt discretion

*Thank you*

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